

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2012

	Thousand Baht		Thousand Baht
Assets		Liabilities	
Cash	6,876	Deposits	114,029,274
Interbank and money market items, net	55,219,101	Interbank and money market items, net	4,127,355
Claims on securities	-	Liabilities payable on demand	608,979
Derivatives assets	4,428,446	Liabilities to deliver securities	-
Investments - net	72,058,514	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	4,003,470
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,000
Loans to customers, net	157,653,122	Bank's liabilities under acceptances	-
Accrued interest receivables	545,912	Other liabilities	557,090
Customers' liabilities under acceptances	-	Total Liabilities	123,328,168
Properties foreclosed, net	-		
Premises and equipment, net	64,557	Head office and other branches of the same juristic person's equity	
Other assets, net	510,194	Funds to be maintained as assets under the Act	42,827,557
		Accounts with head office and other branches of the same juristic person, net	115,535,386
		Other reserves	(791,267)
		Retained earnings	9,586,878
		Total Head office and other branches of the same juristic person's equity	167,158,554
Total Assets	290,486,722	Total Liabilities and Head office and other branches of the same juristic person's equity	290,486,722

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2012 (Quarterly)	163,335
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,852
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	1,804,858
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,924,782
(Capital adequacy ratio = 15.23 percents)	
Changes in assets and liabilities this quarter as of 30 November 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	263,579,031
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,543,580
Letters of credit	1,526,749
Other contingencies	260,508,702

^{1/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 262,931
(0.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoobk.com/thailand>
Date of disclosure 31 July 2012
Information as of 31 March 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager