

**MIZUHO CORPORATE BANK, LTD.**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 December 2012

	Thousand Baht		Thousand Baht
Assets		Liabilities	
Cash	3,518	Deposits	96,046,246
Interbank and money market items, net	40,821,204	Interbank and money market items, net	2,927,287
Claims on securities	-	Liabilities payable on demand	445,377
Derivatives assets	5,093,099	Liabilities to deliver securities	-
Investments - net	77,679,743	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	4,386,165
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,000
Loans to customers, net	159,433,530	Bank's liabilities under acceptances	-
Accrued interest receivables	597,913	Other liabilities	821,665
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>104,628,740</b>
Properites foreclosed, net	-		
Premises and equipment, net	64,557	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	662,187	Funds to be maintained as assets under the Act	42,295,818
		Accounts with head office and other branches of the same juristic person, net	128,990,725
		Other reserves	(1,087,973)
		Retained earnings	9,528,441
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>179,727,011</b>
<b>Total Assets</b>	<b>284,355,751</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>284,355,751</b>

	Thousand Baht
Non-Performing Loan <sup>U</sup> (net) as of 31 December 2012 (Quarterly)	78,156
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,575
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,655
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,924,782
(Capital adequacy ratio = 15.00 percents)	
Changes in assets and liabilities this quarter as of 31 December 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
<b>Contingent liabilities</b>	<b>279,348,729</b>
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	964,419
Letters of credit	3,324,970
Other contingencies	275,059,340

<sup>U</sup> Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 156,269  
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.mizuhocbk.com/thailand>  
Date of disclosure 27 December 2012  
Information as of 30 September 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)  
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)  
General Manager