

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,061	Deposits	102,366,728
Interbank and money market items, net	40,739,714	Interbank and money market items, net	5,993,054
Claims on securities	-	Liabilities payable on demand	285,065
Derivatives assets	6,263,943	Liabilities to deliver securities	-
Investments - net	75,758,758	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	8,364,392
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	163,071,247	Bank's liabilities under acceptances	-
Accrued interest receivables	636,567	Other liabilities	624,177
Customers' liabilities under acceptances	-	Total Liabilities	117,633,416
Properties foreclosed, net	-		
Premises and equipment, net	63,544	Head office and other branches of the same juristic person's equity	
Other assets, net	677,333	Funds to be maintained as assets under the Act	40,681,682
		Accounts with head office and other branches of the same juristic person, net	119,870,260
		Other reserves	(869,640)
		Retained earnings	9,899,449
		Total Head office and other branches of the same juristic person's equity	169,581,751
Total Assets	287,215,167	Total Liabilities and Head office and other branches of the same juristic person's equity	287,215,167

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly)	78,156
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,575
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,655
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	41,924,782
(Capital adequacy ratio = 14.88 percents)	
Changes in assets and liabilities this quarter as of 31 January 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	274,372,877
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	892,876
Letters of credit	1,935,706
Other contingencies	271,544,295
^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly)	156,269
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhoebk.com/thailand>
Date of disclosure 27 December 2012
Information as of 30 September 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phurita Luepichit)
Vice President, Accounting Division

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(Mr. Noritaka Takahashi)
General Manager