

MIZUHO CORPORATE BANK, LTD.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,310	Deposits	103,876,875
Interbank and money market items, net	50,882,911	Interbank and money market items, net	6,909,763
Claims on securities	-	Liabilities payable on demand	381,667
Derivatives assets	6,165,597	Liabilities to deliver securities	-
Investments - net	76,393,815	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	7,911,018
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	164,195,560	Bank's liabilities under acceptances	-
Accrued interest receivables	738,333	Other liabilities	607,445
Customers' liabilities under acceptances	-	Total Liabilities	119,686,768
Preperties foreclosed, net	-		
Premises and equipment, net	77,935	Head office and other branches of the same juristic person's equity	
Other assets, net	543,897	Funds to be maintained as assets under the Act	43,470,203
		Accounts with head office and other branches of the same juristic person, net	125,071,048
		Other reserves	527,174
		Retained earnings	10,245,165
		Total Head office and other branches of the same juristic person's equity	179,313,590
Total Assets	299,000,358	Total Liabilities and Head office and other branches of the same juristic person's equity	299,000,358

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly)	78,156
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,575
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,750,655
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	44,537,806
(Capital adequacy ratio = 15.35 percents)	
Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	278,785,301
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,061,197
Letters of credit	2,078,807
Other contingencies	275,645,297

^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 156,269
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.mizuhochk.com/thailand>
Date of disclosure 27 December 2012
Information as of 30 September 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Ms. Phurita Luepichit)
Vice President, Accounting Division

(Mr. Noritaka Takahashi)
General Manager