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To whom it may concern:

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Corrections in Announcement regarding Capital Adequacy Ratio
as of June 30, 2009 and as of December 31, 2009

Mizuho Trust & Banking Co., Ltd. (“MHTB”) hereby announces partial corrections in its “Announcement regarding Capital Adequacy Ratio as of June 30, 2009” disclosed on August 14, 2009, corrected on December 25, 2009, and “Announcement regarding Capital Adequacy Ratio as of December 31, 2009” disclosed on February 12, 2010 as shown in the appendix, respectively.

The corrected items are underlined.

Announcement regarding Capital Adequacy Ratio as of June 30, 2009

<Before Correction>

| | | Consolidated | | | Non-consolidated |
|----------------------------------------------|-----------------|---------------------------|----------------------------------|----------------------------|---------------------------|
| | | As of June 30, 2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30, 2009 |
| (1) Capital Adequacy Ratio | % | 12.71 | (0.66) | 13.37 | 12.82 |
| Tier 1 Capital Ratio | % | 8.17 | (0.04) | 8.21 | 8.21 |
| (2) Tier 1 Capital | Billions of yen | 259.3 | 8.0 | 251.3 | 256.9 |
| (3) Tier 2 Capital | Billions of yen | 152.1 | (10.9) | 163.0 | 151.5 |
| (4) Deductions for Total Risk-based Capital | Billions of yen | 7.9 | 2.8 | 5.1 | 7.5 |
| (5) Total Risk-based Capital (2) + (3) - (4) | Billions of yen | 403.5 | (5.7) | 409.2 | 400.9 |
| (6) Risk-weighted Assets | Billions of yen | 3,173.2 | 113.1 | 3,060.0 | 3,126.3 |
| (7) Required Capital (6) x 8% | Billions of yen | 253.8 | 9.0 | 244.8 | 250.1 |

<After Correction>

| | | Consolidated | | | Non-consolidated |
|----------------------------------------------|-----------------|---------------------------|----------------------------------|----------------------------|---------------------------|
| | | As of June 30, 2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30, 2009 |
| (1) Capital Adequacy Ratio | % | 12.61 | (0.71) | 13.32 | 12.72 |
| Tier 1 Capital Ratio | % | 8.12 | (0.06) | 8.18 | 8.16 |
| (2) Tier 1 Capital | Billions of yen | 258.2 | 7.2 | 250.9 | 255.7 |
| (3) Tier 2 Capital | Billions of yen | 152.1 | (10.7) | 162.8 | 151.5 |
| (4) Deductions for Total Risk-based Capital | Billions of yen | 9.1 | 3.5 | 5.5 | 8.7 |
| (5) Total Risk-based Capital (2) + (3) - (4) | Billions of yen | 401.1 | (7.0) | 408.2 | 398.6 |
| (6) Risk-weighted Assets | Billions of yen | 3,179.0 | 114.7 | 3,064.2 | 3,132.3 |
| (7) Required Capital (6) x 8% | Billions of yen | 253.3 | 9.1 | 245.1 | 250.5 |

The corrected items are underlined.

Announcement regarding Capital Adequacy Ratio as of December 31, 2009

<Before Correction>

| | | Consolidated | | | Non-consolidated |
|----------------------------------------------|------------------------|-------------------------------|--------------------------------------|--------------------------------|-------------------------------|
| | | As of December 31, 2009 | Change from September 30, 2009 | As of September 30, 2009 | As of December 31, 2009 |
| (1) Capital Adequacy Ratio | % | <u>14.10</u> | <u>0.26</u> | <u>13.84</u> | <u>14.34</u> |
| Tier 1 Capital Ratio | % | <u>9.08</u> | <u>0.32</u> | <u>8.76</u> | <u>9.22</u> |
| (2) Tier 1 Capital | <i>Billions of yen</i> | <u>273.2</u> | <u>4.5</u> | <u>268.6</u> | <u>272.4</u> |
| (3) Tier 2 Capital | <i>Billions of yen</i> | 159.0 | (4.6) | 163.6 | 158.4 |
| (4) Deductions for Total Risk-based Capital | <i>Billions of yen</i> | <u>7.8</u> | <u>(0.2)</u> | <u>8.0</u> | <u>7.3</u> |
| (5) Total Risk-based Capital (2) + (3) - (4) | <i>Billions of yen</i> | <u>424.4</u> | <u>0.2</u> | <u>424.2</u> | <u>423.6</u> |
| (6) Risk-weighted Assets | <i>Billions of yen</i> | <u>3,008.7</u> | <u>(56.3)</u> | <u>3,065.0</u> | <u>2,952.3</u> |
| (7) Required Capital (6) x 8% | <i>Billions of yen</i> | <u>240.6</u> | <u>(4.5)</u> | <u>245.2</u> | <u>236.1</u> |

<After Correction>

| | | Consolidated | | | Non-consolidated |
|----------------------------------------------|------------------------|-------------------------------|--------------------------------------|--------------------------------|-------------------------------|
| | | As of December 31, 2009 | Change from September 30, 2009 | As of September 30, 2009 | As of December 31, 2009 |
| (1) Capital Adequacy Ratio | % | <u>13.97</u> | <u>0.37</u> | <u>13.60</u> | <u>14.20</u> |
| Tier 1 Capital Ratio | % | <u>9.00</u> | <u>0.38</u> | <u>8.62</u> | <u>9.13</u> |
| (2) Tier 1 Capital | <i>Billions of yen</i> | <u>272.9</u> | <u>4.7</u> | <u>268.1</u> | <u>272.2</u> |
| (3) Tier 2 Capital | <i>Billions of yen</i> | 159.0 | (4.6) | 163.6 | 158.4 |
| (4) Deductions for Total Risk-based Capital | <i>Billions of yen</i> | <u>8.0</u> | <u>(0.4)</u> | <u>8.5</u> | <u>7.6</u> |
| (5) Total Risk-based Capital (2) + (3) - (4) | <i>Billions of yen</i> | <u>423.9</u> | <u>0.6</u> | <u>423.3</u> | <u>423.1</u> |
| (6) Risk-weighted Assets | <i>Billions of yen</i> | <u>3,032.9</u> | <u>(77.9)</u> | <u>3,110.9</u> | <u>2,978.6</u> |
| (7) Required Capital (6) x 8% | <i>Billions of yen</i> | <u>242.6</u> | <u>(6.2)</u> | <u>248.8</u> | <u>238.2</u> |